

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L40101WB2002PLC095491

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAHCS5842A

(ii) (a) Name of the company

SHYAM METALICS AND ENERGY

(b) Registered office address

P-19, (Plate No.: D-403), Taratala Road, CPT Colony, Kolkata, West Bengal- 700088

(c) *e-mail ID of the company

compliance@shyamgroup.co.in

(d) *Telephone number with STD code

03365216521

(e) Website

www.shyammetalics.com

(iii) Date of Incorporation

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☒ Yes ☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
	BSE Limited	1
	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070

(vii) *Financial year From date 01/04/2024 (DD/MM/YYYY) To date 31/03/2025 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☐ Yes ☒ No

(a) If yes, date of AGM

(b) Due date of AGM

30/09/2025

(c) Whether any extension for AGM granted

☐ Yes ☒ No

(f) Specify the reasons for not holding the same

AGM will be held on 1st September, 2025

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

2

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C7	Metal and metal products	94.6
2	G	Trade	G1	Wholesale Trading	5.4

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

15

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Shyam SEL and Power Limited +	U27109WB1991PLC052962	Subsidiary	100
2	Shyam Energy Limited	U40102WB2002PLC094303	Subsidiary	86.46
3	Shree Venkateshwara Electro +	U27109WB2005PTC102680	Subsidiary	90
4	Ramsarup Industries Limited	U65993WB1979PLC032113	Subsidiary	60
5	Shyam Metalics International L +		Subsidiary	100
6	S S Natural Resources Private L +	U10300WB2015PTC204962	Subsidiary	60
7	Meadow Housing Private Limit +	U45400WB2010PTC155991	Subsidiary	71.43
8	Whispering Developers Private +	U45400WB2010PTC155993	Subsidiary	67.57
9	Nirjhar Commodities Private Li +	U10100WB2014PTC201404	Subsidiary	51
10	Shree Sikhar Iron & Steel Privat +	U27109WB2005PTC103768	Subsidiary	99.91
11	SMEEL Steel Structural Private L +	U24109WB2023PTC260855	Subsidiary	100
12	Kalinga Energy & Power Limite +	U40105OR2007PLC009567	Joint Venture	50
13	MJSJ Coal Limited	U10200OR2008GOI010250	Joint Venture	9
14	Meghana Vyapaar Private Limi +	U51909WB1995PTC075497	Associate	33.51
15	Kolhan Complex Private Limite +	U70102WB2008PTC126636	Associate	41.28

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	400,000,000	279,131,853	279,131,853	279,131,853
Total amount of equity shares (in Rupees)	4,000,000,000	2,791,318,530	2,791,318,530	2,791,318,530

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity				

Number of equity shares	400,000,000	279,131,853	279,131,853	279,131,853
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	4,000,000,000	2,791,318,530	2,791,318,530	2,791,318,530

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	279,131,853	279131853			
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0

vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	279,131,853	279131853	0	0	

Preference shares

At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

64,735,694,350

(ii) Net worth of the Company

59,149,266,991

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	26,840,351	9.62	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	181,354,390	64.97	0	
10.	Others	0	0	0	
	Total	208,194,741	74.59	0	0

Total number of shareholders (promoters)

15

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	18,382,714	6.59	0	
	(ii) Non-resident Indian (NRI)	730,339	0.26	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	16,972,335	6.08	0	
4.	Banks	0	0	0	
5.	Financial institutions	30,000	0.01	0	
6.	Foreign institutional investors	10,463,881	3.75	0	
7.	Mutual funds	3,277,169	1.17	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	18,939,810	6.79	0	
10.	Others AIF, TRUSTS, CLEARING MEI	2,140,864	0.77	0	

	Total	70,937,112	25.42	0	0
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Total number of shareholders (other than promoters) 116,725

**Total number of shareholders (Promoters+Public/
Other than promoters)** 116,740

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	18	15
Members (other than promoters)	122,752	116,725
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	3	1	3	1	8.35	0
B. Non-Promoter	2	6	2	6	0	0
(i) Non-Independent	2	0	2	0	0	0
(ii) Independent	0	6	0	6	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	5	7	5	7	8.35	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 14

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MAHABIR PRASAD AGARWAL	00235780	Director	2,525	09/05/2025
BRIJ BHUSHAN AGARWAL	01125056	Managing Director	23,284,820	
SANJAY KUMAR AGARWAL	00232938	Managing Director	31,580	
DEEPAK AGARWAL	00560010	Whole-time director	31,020	
DEV KUMAR TIWARI	02432511	Whole-time director	20,800	
SHEETIJ AGARWAL	08212992	Whole-time director	0	
KISHAN GOPAL BALDWIN	01122052	Director	200	
MALAY KUMAR DEB	00117655	Director	0	20/05/2025
SHASHI KUMAR	00116600	Director	0	
CHANDRA SHEKHAR	00121756	Director	0	
RAJNI MISHRA	07706571	Director	0	
NAND GOPAL KHAITAN	00020588	Director	45	
DEEPAK AGARWAL	ADBPA4042Q	CFO	0	
BIRENDRA KUMAR JAIN	ACTPJ4160D	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
CHANDRA SHEKHAR	00121756	Director	04/07/2024	APPOINTMENT
YUDHVIR SINGH JAIN	06507365	Director	24/10/2024	CESSATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
POSTAL BALLOT	07/07/2024	127,140	716	80.25
ANNUAL GENERAL MEETING	06/09/2024	135,677	90	

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	14/05/2025	12	9	75
2	04/07/2024	12	10	83.33
3	30/07/2024	13	13	100
4	07/11/2024	12	10	83.33
5	28/01/2025	12	10	83.33

C. COMMITTEE MEETINGS

Number of meetings held

18

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	14/05/2024	4	4	100
2	AUDIT COMMITTEE	30/07/2024	4	4	100
3	AUDIT COMMITTEE	07/11/2024	3	3	100
4	AUDIT COMMITTEE	28/01/2025	3	2	66.67
5	NOMINATION COMMITTEE	13/05/2024	3	3	100
6	NOMINATION COMMITTEE	04/07/2024	3	3	100
7	NOMINATION COMMITTEE	07/11/2024	3	2	66.67

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
8	NOMINATION	28/01/2025	3	3	100
9	RISK MANAGI	04/05/2024	4	4	100
10	RISK MANAGI	06/11/2024	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								(Y/N/NA)
1	MAHABIR PR.	5	5	100	8	8	100	
2	BRIJ BHUSHA	5	4	80	6	6	100	
3	SANJAY KUM	5	4	80	8	7	87.5	
4	DEEPAK AGA	5	5	100	2	2	100	
5	DEV KUMAR	5	4	80	0	0	0	
6	SHEETIJ AGA	5	3	60	0	0	0	
7	KISHAN GOP.	5	5	100	10	9	90	
8	MALAY KUMA	5	4	80	0	0	0	
9	SHASHI KUM.	5	5	100	2	1	50	
10	CHANDRA SH	3	2	66.67	2	0	0	
11	RAJNI MISHR	5	5	100	12	12	100	
12	NAND GOPAL	5	3	60	0	0	0	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	BRIJ BHUSHAN AGARWAL	MANAGING DIRECTOR	24,000,000	0	0	0	24,000,000
2	SANJAY KUMAR AGARWAL	MANAGING DIRECTOR	6,000,000	0	0	0	6,000,000
3	DEV KUMAR TIWARI	WHOLE TIME DIRECTOR	5,804,452	0	0	0	5,804,452
4	SHEETIJ AGARWAL	WHOLE TIME DIRECTOR	6,000,000	0	0	0	6,000,000
5	DEEPAK AGARWAL	WHOLE TIME DIRECTOR	8,400,000	0	0	0	8,400,000
	Total		50,204,452	0	0	0	50,204,452

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	DEEPAK AGARWAL	CHIEF FINANCIAL OFFICER	0	0	0	0	0
2	BIRENDRA KUMAR AGARWAL	COMPANY SECRETARY	1,602,770	0	0	0	1,602,770
	Total		1,602,770	0	0	0	1,602,770

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KISHAN GOPAL BANSAL	INDEPENDENT DIRECTOR	0	0	0	485,000	485,000
2	RAJNI MISHRA	INDEPENDENT DIRECTOR	0	0	0	535,000	535,000
3	NAND GOPAL KHANNA	INDEPENDENT DIRECTOR	0	0	0	190,000	190,000
4	MALAY KUMAR DEB	INDEPENDENT DIRECTOR	0	0	0	265,000	265,000
5	SHASHI KUMAR	INDEPENDENT DIRECTOR	0	0	0	315,000	315,000
6	CHANDRA SHEKHAR	INDEPENDENT DIRECTOR	0	0	0	125,000	125,000
7	YUDHVIR SINGH JAIN	INDEPENDENT DIRECTOR	0	0	0	275,000	275,000
	Total		0	0	0	2,190,000	2,190,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

- * A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

PUJA PUJARI

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

20171

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

00232938

To be digitally signed by

☒ Company Secretary

☐ Company secretary in practice

Membership number

13320

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company